Alpha Talk: Redburn's Best Ideas

Jeremy Bragg on Safran

Conference Call, Monday 11 May 2020

15.30 BST / 16h30 CEST / 10.30 EDT

Please click here to register and receive dial in details.

This will be a 30 minute call (15 min presentation, 15 min Q&A).

Listen and engage with Jeremy as he argues why:

- 1. Safran's Balance Sheet and aggressive Management means it can and will weather the storm far better than its rivals
- 2. Safran's 75% share of the Narrow Body market means the Company will emerge with greater dominance and greater market share opportunity post crisis
- 3. Safran's share price we think is more than 50% undervalued, presenting a rare opportunity to buy into one of Europe's highest quality Industrial businesses